



**Genworth**<sup>®</sup>  
Financial

## **BROCHURE SUPPLEMENT**

### **Form ADV - Part 2B**

SEC File Number - 801 20406  
IA Firm CRD Number - 105644  
Effective 7/26/2011

**JARED SIMON**  
1655 N. ARLINGTON  
HEIGHTS  
SUITE 306 WEST  
ARLINGTON HTS, IL  
60004  
847 670.5820

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**Genworth Financial  
Advisers Corp.**  
200 Martingale Road

*This Brochure Supplement provides information about JARED SIMON that supplements the Genworth Financial Advisers Corporation Brochure. You should have received a copy of that Brochure. Please contact Adviser Services at 888 528.2987, option 2, then 4 if you did not receive Genworth Financial Advisers Corporation's Brochure or if you have any questions about the contents of this supplement.*

Genworth Financial Advisers Corporation, Inc.

**Item 2 Educational Background and Business Experience**

I was born in 1969.

**FORMAL EDUCATION**

I have the following educational background:

<b>Institution Name</b>	<b>Dates Attended</b>	<b>Degree Obtained</b>	<b>Major</b>
<i>Illinois State University</i>	<i>1988-01 to 1991-06</i>	Bachelor of Arts	<i>History</i>
<i>DePaul University</i>	<i>1993-09 to 1995-06</i>	Master of Science	<i>Accounting</i>

**RECENT WORK EXPERIENCE**

I have the following business background:

<b>Dates</b>	<b>Business Name</b>	<b>Investment-Related</b>	<b>City, State</b>	<b>Position Held</b>
<i>2001-11 to Present</i>	<i>RJ Simon, LLC</i>	No	<i>ARLINGTON HEIGHTS, IL</i>	<i>CPA</i>
<i>2004-06 to Present</i>	<i>GENWORTH FINANCIAL SECURITIES CORPORATION</i>	Yes	<i>SCHAUMBURG, IL</i>	<i>REGISTERED REPRESENTATIVE</i>
<i>2004-07 to Present</i>	<i>GENWORTH FINANCIAL ADVISERS CORPORATION</i>	Yes	<i>SCHAUMBURG, IL</i>	<i>INVESTMENT ADVISER REPRESENTATIVE</i>
<i>1991-07 to Present</i>	<i>RJS Financial Management, LTD.</i>	Yes	<i>Arlington Heights, IL</i>	<i>Vice-President</i>

**SECURITIES AND INSURANCE LICENSES**

I hold the following securities registrations: 63,65, and 7. I am registered as a Registered Representative in the following states: AZ,CA,FL,IL,IN,NJ,NY, and SC. Also, I can offer advisory services in all states.

To review a more detailed explanation of these registrations, please access the following website: <http://www.finra.org/industry/compliance/registration/qualificationsexams/registeredreps/p011051>

I hold the following insurance licenses:

State	License	Expiration Date
FL	FLAL	3/2/2013
FL	L, V	12/31/2099
IL	H, L, V	11/30/13

My Florida License Number is P226732.

License Definitions:

L = Life license / V = Variable license / LTC = Long Term Care license / A & H = Accident and Health license / FLAR & FLAL = Florida agency license or registration

### PROFESSIONAL DESIGNATIONS

I hold the following professional designations:

Designation Name	Accredited Sponsor	Date Earned
CFP - CERTIFIED FINANCIAL PLANNER	<i>Certified Financial Planner Board of Standards, Inc.</i>	9/24/2001
CPA - Certified Public Accountant	<i>State board of accountancy for state</i>	2/9/1996

#### **CFP - Certified Financial Planner**

Candidate must meet the following requirements: a bachelor's degree (or higher) from an accredited college or university, and three years of full-time personal financial planning experience. Candidate must complete a CFP board-registered program or hold one of the following: CPA, ChFC, Chartered Life Underwriter (CLU), CFA, Ph.D. in business or economics, Doctor of Business Administration, Attorney's License and pass the CFP Certification Examination. CE requirement is 30 hours every two years.

#### **CPA - Certified Public Accountant**

Prerequisite varies by state but generally requires passing the four-section CPA exam, minimum number of work hours and reference letters. There are CE requirements.

### **Item 3 Disciplinary Information**

I have not been involved in any legal or disciplinary proceeding material to a client's determination of my integrity or my financial advice.

### **Item 4 Outside Business Activities**

### INVESTMENT-RELATED BUSINESS ACTIVITIES

I am engaged in the following investment-related business activities in addition to serving as an investment adviser representative of Genworth Financial Advisers Corp. I recognize that these activities may raise conflicts of interests and describe how I address them and any compensation I

receive from these activities:

I am also a Registered Representative of Genworth Financial Advisers' affiliated broker/dealer, Genworth Financial Securities Corporation. Genworth Financial Securities Corporation is a registered broker/dealer and a member of FINRA and SIPC.

My affiliation with Genworth Financial Securities Corp. creates limited potential material conflicts of interest for advisory clients because my commissions are customary and competitive for the marketplace. However, brokerage services may be available elsewhere at a lower cost. At no time is any client obligated to purchase securities through Genworth Financial Securities Corp.

I receive no additional economic benefits that could create a material conflict of interest.

I am not a registered or have an application pending to register as a broker/dealer and I am not a registered or associated person of a futures commission merchant, commodity pool operator, or commodity trading adviser.

#### NON-INVESTMENT-RELATED BUSINESS ACTIVITIES

I am involved in non-investment-related business activities that provide a substantial source of my income or involve a substantial amount of my time.

Description: I own RJ Simon, LLC, an accounting firm which is not affiliated with GFAC.

Conflict of Interest: N/A

#### **Item 5 Additional Compensation**

No one provides me any additional economic benefit for providing advisory services.

#### **Item 6 Supervisory System**

I supervise the quality of the advice I give to my clients. I have access to your custodial account statements and your quarterly performance reports, which I review. I also meet with you semi-annually to confirm your accounts' investments and asset allocation remain appropriate for your investment objectives.

I am supervised by Genworth Financial Advisers Corp. at several levels. Annually, I attest that I understand the policies and procedures related to my offering of advisory services and must complete ten hours of training. I am supervised by a Regional Planning Specialist who is located within my region. To monitor the advice I give, a supervising principal reviews all account-opening paperwork before an account is opened, and a surveillance program monitors the investment management of my existing accounts for red flags. Finally, my branch office is subject to a periodic audit which includes a review of client files and verifies that I am servicing clients in accordance with firm policies.

My supervisor is:  
PATRICK MCNALLY  
Supervising Principal  
888 528.2987, option 3, 1